HALO CORPORATE FINANCE

Asset Finance | Car Finance | Equipment Finance | Business Loans | Renewables | Cash Flow Finance | Mortgages / Bridging

DATA CAPTURE FORM – Personal Data

In relation to an application for Metcalfe Developments Limited

You have been asked to complete this form because we require your details in order so that we or our lender(s) can accurately perform checks with credit reference agencies (in order to assess your application, and to prevent fraud).

CONSENT

By completing and signing this form you consent to how we use your data as outlined in our Privacy Policy* and that we may share your personal data with the following organisations:

Lenders	Financial Institutions such as banks, peer-to-peer lenders, private investors, alternative finance providers to whom we may apply for finance on your or your business' behalf.
Credit Reference Agencies**	To assess you or your business is eligible for credit, to check you or your business is able to afford to make repayments, to make sure what you've told us is correct, to help detect and prevent financial crime, to trace and recover debts.
Fraud Prevention Agencies	To detect fraud and money-laundering risks.
Agents / Advisors	To assist in setting up and maintaining your account, and to assist our communication with you.

* Our Privacy Policy can be found here: www.hcfl.co.uk/privacy-policy

** When we ask CRAs about you or your business, they will note it on your credit file. This is called a credit search. Other lenders may see this, and we may see credit searches from other lenders. We will also search other partners or directors that you are in business with. You should tell them about this before you apply for a product or service. It is important that they know your records will be linked together, and that credit searches may be made on them.

You can find out more about the CRAs on their websites, in the '*Credit Reference Agency Information Notice*'. Here are links to each of the three main Credit Reference Agencies (the contents are the same):

- → Callcredit http://www.callcredit.co.uk/crain
- → Equifax http://www.equifax.co.uk/crain
- → Experian http://www.experian.co.uk/crain

TERMINATION

The authority to act on your behalf may be terminated at any time without penalty by either party giving seven days' notice in writing to that effect to the other, but without prejudice to the completion of transactions already initiated.

YOUR DETAILS

Please complete ALL sections below:

Your Name	Robbie Graham Metcalfe
Your Home Address	31 Hambledon road Linthorpe Middlesbrough TS5 5EE
Previous Address(es) (if less than 3 years)	
Are you a Homeowner?	☐ Yes- this address ☐ Yes – another address / addresses ☐ No, Tenant
Total Equity £	140,000
Your Date of Birth	22/01/1980
Position:	☑ Director/ Partner/ Proprietor ☐ Shareholder ☐ Third Party[i]
Your Personal Email Address	robbie@metflex.uk.com
Your Personal Landline Telephone Number	01642 606652

PLEASE SIGN TO CONFIRM ALL DETAILS PROVIDED ARE FULL AND CORRECT TO THE BEST OF YOUR KNOWLEDGE.

* SIGNATURE 10:29

* DATE 20/03/2024

[i] If you are a third party offering a guarantee on behalf of the named company above you should, and may be *required to*, seek independent legal advice before signing any guarantee form.

Marketing Preferences

Please tick one of the following boxes to confirm your preference:

☐ I would like to hear from you in relation to financial products that you offer

☐ I do not wish to hear from you, other than in relation to this application (or agreement if completed).

Please confirm the details of any other Individuals that own 25% or more of the company below:

☑ **Please tick here** to confirm you are authorised to give consent on behalf of the following individuals and that they have consented to how we will process their data (in accordance with our Privacy Policy):

1

Name	John Thomas Metcalfe
Address	10 Edinburgh Avenue, Acklam, Middlesborough TS5 7SA
Previous Address(es) (if less than 3 years)	
Homeowner?	☑ Yes- this address ☐ Yes – another address / addresses ☐ No, Tenant
Total Equity £	100,000
Date of Birth	19/09/1950
Position:	☑ Director/Partner / ☐ Shareholder
Email Address	John@metflex.uk.com

2

Name	
Address	
Previous Address(es) (if less than 3 years)	
Homeowner?	☐ Yes- this address ☐ Yes – another address / addresses ☐ No, Tenant
Total Equity £	
Date of Birth	/ /
Position:	☐ Director/Partner / ☐ Shareholder
Email Address	

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Name	
Address	
Previous Address(es) (if less than 3 years)	
Homeowner?	☐ Yes- this address ☐ Yes – another address / addresses ☐ No, Tenant
Total Equity £	
Date of Birth	/ /
Position:	☐ Director/Partner / ☐ Shareholder
Email Address	

Continue on additional paper as required.